May 28, 2026

To,

National Stock Exchange of India Ltd.	**BSE Limited**
Symbol: UNIMECH	**Scrip Code: 544322**

Sub: Annual Secretarial Compliance Report for Financial Year 2025-26

Dear Sir/Ma'am,

Pursuant to Regulation 24A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with relevant SEBI circulars issued from time to time, please find enclosed herewith Annual Secretarial Compliance Report for the financial year 2025-26.

The aforesaid information will also be made available on the Company's website at https://www.unimechaerospace.com/.

Thanking You,
Yours Faithfully,

For Unimech Aerospace and Manufacturing Limited
(Formerly known as Unimech Aerospace and Manufacturing Private Limited)

RAMAKRISHNA KAMOJHALA
Digitally signed by RAMAKRISHNA KAMOJHALA
Date: 2026.05.29 00:30:18 +05'30'

Ramakrishna Kamojhala
Whole Time Director and CFO
DIN: 07004517

Encl: Annexure-A

VIJAYAKRISHNA K T
BBM, LLB, FCS, ACMA
Company Secretary

496/4, II Floor, 10th Cross
Near Bashyam Circle, Sadashivanagar,
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SECRETARIAL COMPLIANCE REPORT OF UNIMECH AEROSPACE AND MANUFACTURING LIMITED FOR THE FINANCIAL YEAR ENDED 31ST MARCH, 2026

I, Vijayakrishna KT, Practising Company Secretary, have examined:

(a) all the documents and records made available to us and explanation provided by Unimech Aerospace and Manufacturing Limited ("the listed entity"),

(b) the filings/ submissions made by the listed entity to the stock exchanges,

(c) website of the listed entity,

(d) any other document/ filing, as may be relevant, which has been relied upon to make this report, for the year ended 31st March, 2026 ("Review Period") in respect of compliance with the provisions of:

(a) the Securities and Exchange Board of India Act, 1992 ("SEBI Act") and the Regulations, circulars, guidelines issued thereunder; and

(b) the Securities Contracts (Regulation) Act, 1956 ("SCRA"), rules made thereunder and the Regulations, circulars, guidelines issued thereunder by the Securities and Exchange Board of India ("SEBI");

The specific Regulations, whose provisions and the circulars/ guidelines issued thereunder, have been examined, include:

(a) Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015;

(b) Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018;

(c) Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011;

(d) Securities and Exchange Board of India (Buy back of Securities) Regulations, 2018; [Not applicable during the Review period]

(e) Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021;

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FCS - 1786
CP - 980
Bangalore

(f) Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021; [Not applicable during the Review period]

(g) Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015; and

(h) circulars/ guidelines issued thereunder;

Based on the above examination, I hereby report that, during the Review Period

(a) (**) The listed entity has complied with the provisions of the above Regulations and circulars/ guidelines issued thereunder, except in respect of matters specified below:

Sr. No.	Compliance Requirement (Regulations/ circulars/ guide-lines including specific clause)	Regulations/ Circular No.	Deviations	Action Taken by	Type of Action	Details of Violation	Fine Amount	Observations/ Remarks of the Practicing Company Secretary	Management Response	Re-marks
NA										

(b) The listed entity has taken the following actions to comply with the observations made in previous reports:

Vijayakrishna. K.T., Company Secretary
FCS - 1788
CP - 980
Bangalore

Sr. No.	Com-pliance Require-ment(Regu-lations/circulars/ guide-linesincludingspecificclause)	Regulations/ Circular No.	Deviations	Action Taken by	Type of Action	Details of Violation	Fine Amount	Observations/ Remarks of the Practicing Company Secretary	Management Response	Re-marks
NA										

I hereby report that, during the review period the compliance status of the listed entity with the following requirements:

Sr. No.	Particulars	Compliance status (Yes/No/NA)	Observations / Remarks by PCS*
1.	**Secretarial Standards:** The compliances of the listed entity are in accordance with the applicable Secretarial Standards (SS) issued by the Institute of Company Secretaries of India (ICSI).	YES	
2.	**Adoption and timely updation of the Policies:** • All applicable policies under SEBI Regulations are adopted with the approval of Board of Directors of the listed entities • All the policies are in conformity with SEBI Regulations and have been reviewed & updated on time, as per the regulations/ circulars/ guidelines issued by SEBI	YES	
3.	**Maintenance and disclosures on Website:** • The Listed entity is maintaining a functional website • Timely dissemination of the documents/ information under a separate section on the website • Web-links provided in annual corporate	YES	

Vijayakrishna. K.T., Company Secretary, FCS - 1788, CP - 980, Bangalore

	governance reports under Regulation 27 (2) are accurate and specific which re-directs to the relevant document(s)/ section of the website		
4.	**Disqualification of Director:** None of the Director(s) of the Company is/ are disqualified under Section 164 of Companies Act, 2013.	YES	
5.	**Details related to Subsidiaries of listed entities:** (a) Identification of material subsidiary companies (b) Requirements with respect to disclosure of material as well as other subsidiaries	YES	
6.	**Preservation of Documents:** The listed entity is preserving and maintaining records as prescribed under SEBI Regulations and disposal of records as per Policy of Preservation of Documents and Archival policy prescribed under SEBI LODR Regulations, 2015.	YES	
7.	**Performance Evaluation:** The listed entity has conducted performance evaluation of the Board, Independent Directors and the Committees during the financial year as prescribed in SEBI Regulations.	YES	
8.	**Related Party Transactions:** (a) The listed entity has obtained prior approval of Audit Committee for all related party transactions; (b) In case no prior approval obtained, the listed entity shall provide detailed reasons along with confirmation whether the transactions were subsequently approved/ratified/rejected by the Audit committee	NA NA	Not Applicable Not Applicable All the Related Party Transactions were undertaken with the Wholly Owned Subsidiary during the year and

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			hence, no compliance is mandated.
9.	**Disclosure of events or information:** The listed entity has provided all the required disclosure(s) under Regulation 30 along with Schedule III of SEBI LODR Regulations, 2015 within the time limits prescribed thereunder.	YES	
10.	**Prohibition of Insider Trading:** The listed entity is in compliance with Regulation 3(5) & 3(6) SEBI (Prohibition of Insider Trading) Regulations, 2015.	YES	
11.	**Actions taken by SEBI or Stock Exchange(s), if any:** No action(s) has been taken against the listed entity/ its promoters/ directors/ subsidiaries either by SEBI or by Stock Exchanges (including under the Standard Operating Procedures issued by SEBI through various circulars) under SEBI Regulations and circulars/ guidelines issued thereunder (or) ~~The actions taken against the listed entity/ its promoters/ directors/ subsidiaries either by SEBI or by Stock Exchanges are specified in the last column~~.	YES	
12.	**Resignation of statutory auditors from the listed entity or its material subsidiaries:** In case of resignation of statutory auditor from the listed entity or any of its material subsidiaries during the financial year, the listed entity and / or its material subsidiary (ies) has / have complied with paragraph 6.1 and 6.2 of section V-D of chapter V of the Master Circular on compliance with the provisions of the LODR Regulations by listed entities.	NA	There were no such events during the year, except for the change in the name of the Auditor from Messrs M S K A & Associates to Messrs M S K A & Associates LLP. Accordingly, Form ADT-1 was filed.
13.	**Additional Non-compliances, if any:** No additional noncompliance observed for any	YES	

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	SEBI regulation/ circular/ guidance note etc.		

*Observations/ Remarks by PCS are mandatory if the Compliance status is provided as 'No' or 'NA'

We further report that the listed entity is in compliance with the disclosure requirements of Employee Benefit Scheme documents in terms of Regulation 46(2) (za) of the SEBI LODR Regulations,

Assumptions & Limitation of scope and Review:

1. Compliance of the applicable laws and ensuring the authenticity of documents and information furnished, are the responsibilities of the management of the listed entity.
2. Our responsibility is to report based upon our examination of relevant documents and information. This is neither an audit nor an expression of opinion.
3. I have not verified the correctness and appropriateness of financial Records and Books of Accounts of the listed entity.
4. This Report is solely for the intended purpose of compliance in terms of Regulation 24A (2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and is neither an assurance as to the future viability of the listed entity nor of the efficacy or effectiveness with which the management has conducted the affairs of the listed entity.



Place: Bengaluru
Date: 28.05.2026

Vijayakrishna KT
Practising Company Secretary
CP: 980 FCS: 1788
UDIN: F001788H000522506
Peer Review Certificate No. 1883/2022