

November 25, 2025

To  
Corporate Relationship Department  
BSE Limited  
PJ Towers, Dalal Street,  
Mumbai-400 001  
Scrip Code: 544322

The Listing Department  
National Stock Exchange of India Ltd. Exchange  
Plaza, C-1, Block G, Bandra Kurla Complex,  
Bandra (E) Mumbai - 400 051 Symbol:  
UNIMECH

Sir/Madam,

**Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – further investment in Dheya Engineering Technologies Private Limited as per the terms of the SSHA dated November 11, 2024**

The Company has approved the further investment for an amount up to ₹5.53 Crores towards acquisition of 2,625 Series Seed Compulsorily Convertible Preference Shares of Dheya Engineering Technologies Private Limited as per the terms of Share Subscription and Shareholders' Agreement (SSHA) dated November 11, 2024.

The disclosure as required under Schedule III of the SEBI LODR Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, as amended read with Regulation 30 of the (Listing Obligations and Disclosure Requirements) Regulations, 2015 is attached herewith and marked as Annexure A to this letter.

The details of occurrence of event/information as follows:

1. Date of occurrence of Event / Information: November 25, 2025
2. Time of occurrence of Event/ Information: 15:40 hours

Kindly acknowledge and take the same on records.

Thanking You,  
Yours Faithfully,

**For Unimech Aerospace and Manufacturing Limited**

**Akash Shetty**  
Company Secretary & Compliance Officer

Encl: A/a



**ANNEXURE A**

The details as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular, are as under:

<b>AGREEMENT DETAILS</b>		
<b>SI No</b>	<b>Particulars</b>	<b>Details</b>
a.	name of the target entity, details in brief such as size, turnover etc	Dheya Engineering Technologies Private Limited, Turnover- ₹1.72 Crores, paid up capital-0.01 Cr
b.	whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”	Dheya Engineering Technologies Private Limited is a “Related Party” of the Company as per the provisions of the Companies Act, 2013. However, the proposed investment would not fall under the definition of Related Party Transaction. Mr. Anil Kumar Puttan, Chairman and Managing Director and Mr. Rajanikanth Balaraman, Whole Time Director of the Company, are Directors of Dheya Engineering Technologies Private Limited and represent the Company on the Board of Dheya Engineering Technologies Private Limited. Except as disclosed above, none of the Promoters or Members of the Promoters Group or Directors of the Company are interested either financially or otherwise, in Dheya Engineering Technologies Private Limited
c.	industry to which the entity being acquired belongs	Aerospace and energy technology sector
d.	objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	This strategic investment aligns with the Company’s long-term objectives of strengthening its presence in the Manufacturing Domain and leveraging synergies in product development, technology, and market expansion. The acquisition is expected to enhance operational collaboration, improve resource utilization, and create opportunities for joint innovation, thereby contributing to sustainable growth and shareholder value.
e.	brief details of any governmental or regulatory approvals required for the acquisition	NA
f.	indicative time period for completion of the acquisition	December 31, 2025



g.	consideration - whether cash consideration or share swap or any other form and details of the same	Cash Consideration
h.	cost of acquisition and/or the price at which the shares are acquired	2,625 Series Seed Compulsorily Convertible Preference Shares of the face value of INR 10/- each including a premium of Rs. 21,048/- per share ("Series Seed CCPS"), aggregating to INR 5,52,51,000 for cash
i.	percentage of shareholding / control acquired and / or number of shares acquired	29.99%
j.	in case of issuance of shares to the parties, details of issue price, class of shares issued	2,625 Series Seed Compulsorily Convertible Preference Shares of the face value of INR 10/- each including a premium of Rs. 21,048/- per share ("Series Seed CCPS"), aggregating to INR 5,52,51,000 for cash
k.	brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	Dheya is engaged in providing innovative engineering solutions with a strong focus on the turbomachinery domain, product development, and advanced engineering services. Dheya offers end-to-end support from concept design to final delivery, including prototype development, testing, and certification of airborne subsystems. Dheya also provides manufacturing support for low to medium-scale production. Its product portfolio includes India's first indigenously designed 500N-class micro turbojet engine (DET 500), the Hydrogen Flex Fuel Micro Turbogenerator (DET 60), and the Advanced Tabletop Aeroengine Lab (ATAL™) for research and training on micro gas turbines. Dheya is incorporated in India and operates in the aerospace and energy technology sector.

For Unimech Aerospace and Manufacturing Limited

**Akash Shetty**

Company Secretary & Compliance Officer

